

## How-To: SafeSpace Client Portal

All portal emails come from <u>noreply@therapyportal.com</u>, please make sure this email is saved to your contacts so you receive any and all emails from the portal.

#### If you are a new client:

1. You will receive a welcome email from TherapyNotes, inviting you to create an account with our client portal. You can only create an account with our portal if you receive this email. The email will be titled "Client Portal Invitation" and the invitation will look like the below example.

#### **DKoz Services Inc., DBA SafeSpace Client Portal Invitation**

Your Name Here,

This email is your invitation to create an account on our client portal, which will allow you to request appointments, review documents, and more. This special link is specifically for you, and should not be shared with anyone else. This link will expire in 7 days.

Create client portal account for (your email here).

Email by TherapyPortal.com on behalf of DKoz Services Inc., DBA SafeSpace

2. If you click on "<u>Create client portal account for (your email)</u>" you will be redirected to our client portal to create your account. See below for an example of what the client portal registration looks like.

DKoz Services Inc., D	BA SafeSpace	Home Appointments	Telehealth Appointme	ent Reminders Log In
Sign Up Use this form to crea Email Address: (	ate an account for the client portal for Dk your email here)	oz Services Inc., DBA Safe	eSpace.	
Client's Birthday: Mobile Phone: Password: Confirm Password:	m/d/yyyy		Ø	
THERAPYN Last Updated: Der These Terms of S TherapyNotes.cor services and mob Privacy Policy (co	Comber 14, 2022 ervice ("Terms") by TherapyNotes, LLC ( n and TherapyPortal.com websites, and ile applications provided by TherapyNote llectively, this "Agreement") govern your	TherapyNotes," "we," or "u any subdomains (the ("Site s (collectively, the "Service use of the Services.	us"), apply to your use of >") and any related applic >s"). These Terms togeth	f the cations, online ier with our
☐ I accept the Term	s of Service			

3. Once you create an account, you will be redirected to your portal account where you can find any paperwork that we may need completed prior to your first appointment as well as any scheduled appointments.

DKoz Services Inc., DBA SafeSpace	Home	Appointments	Telehealth	Documents	Settings	Log Out
	Barespace					
DKoz Services I	lnc., D	DBA SafeSp	oace			
Welcome to the client portal for DKoz Services Inc., DBA Safe availability, request and manage appointments, join telehealth	eSpace. I sessior	Use this conveni ns, and complete	ent resource paperwork.	to check appoi	ntment	
Needs Your Attention				View	Document	S
You have 2 documents to review.					:	>
Upcoming Appointments				+ Request A	ppointmen	It
You have no scheduled appointments.						

4. To view documents we need you to complete, you can see requested documents on the home screen, or select "Documents" in the top bar. Once selected, you will be redirected to the documents screen where a list of required documents will be.

Home	Appointments	Telehealth	Documents	Settings	Log Out
	Sent on December 28, 2022 at 11:00AM CST				
			Review ar	nd Comple	te
			Review ar	nd Comple	te
	Home	Home Appointments	Home Appointments Telehealth Sent on Decemb	Home Appointments Telehealth Documents          Sent on December 28, 2022 at         Review at         Review at	Home       Appointments       Telehealth       Documents       Settings         Sent on December 28, 2022 at 11:00AM C       Review and Comple         Review and Comple       Review and Comple

Client portal for DKoz Services Inc., DBA SafeSpace

5. You can select "Review and Complete" for each document needed. Our Intake form requires you to download and complete outside of the Portal. You may have to print out the document to complete and re-upload, or you can use a 3rd party PDF editor to complete. Please note we have to have signatures for the documents to be accepted. To re-upload, you simply need to scan or take photos of the document and upload into the portal.

### If you are an existing client:

- 1. To sign into the portal, go to: <u>https://www.therapyportal.com/p/dkozservices/</u> or visit our website and select "Click Here for the Client Portal" in the top right corner or at the very bottom of the page.
- 2. Select login and enter your email address and password. If you forgot your password, please contact the office to reset your password.
- 3. When resetting your password, you will get an email to the email on file encouraging you to create a new password. The link expires after 24 hours, so do not request a reset if you are unable to access the portal within 24 hours.

### Reset Your Password

Your Name Here,

To reset your password for the DKoz Services Inc., DBA SafeSpace client portal, please click the link below. This link will expire in 24 hours.

#### Choose your new password here

Email by TherapyPortal.com on behalf of DKoz Services Inc., DBA SafeSpace

- 4. If our office sends you any documents to complete or view, you will receive an email notifying you. This email will come from <u>noreply@therapynotes.com</u> (please make sure this email is saved to your contacts so you do not miss any important communication from our office).
- 5. When you sign into the portal, you will see any/all document requests from our office.

DKoz Services Inc., DBA SafeSpace	Home	Appointments	Telehealth	Documents	Settings	Log Out
	Perespece					
DKoz Services	Inc., [	DBA SafeSp	bace			
Welcome to the client portal for DKoz Services Inc., DBA Sat availability, request and manage appointments, join telehealt	feSpace. h sessior	Use this conveni ns, and complete	ent resource paperwork.	to check appo	intment	
Needs Your Attention					Document	S
(your name) You have 6 documents to review.					3	
Upcoming Appointments				+ Request A	ppointmen	it
There are no scheduled appointments.						

6. If your email is linked to multiple accounts (i.e. children and yourself, your spouse and yourself) you will see any/all documents needed for each client and any/all appointments for each client.

# Documents

	Pending document request for (your name here)			Sent on December 13, 2022 at 12:47PM C					
Payment Changes Notice PDF 89KB					R	evie			
Payment Authorization Form				Review	w and Con	nplet			
Pending document request for (client #2 name her	e)		Sent on <i>i</i>	August 1, 2022	2 at 11:42A	M C			
Adult Informed Consent PDF 99KB				Review	w and Con	nplet			
In-Person Services During Covid рог 69кв				F	Review and	d Sig			
Privacy Practices PDF 42KB				F	Review and	d Sig			
Telehealth informed consent PDF 52KB				F	Review and	d Sig			
DOCUMENT	DATE	E CL	IENT	STATUS					
Privacy Practice & Waiver_Release Liability PDF 160KB	12/28	/2022 (your	name here)	<ul> <li>Reviewed</li> </ul>	l on 12/28/2	2022			
oz Services Inc., DBA SafeSpace	Home	Appointment	s Telehealth	Documents	Settings	Lo			
Appointments	Home	Appointment	s Telehealth	Documents	Settings st Appointn	Lo			
DE Services Inc., DBA SafeSpace Appointments ne here) Dec 31 at 4:00PM Main Office: 2683 US Highway 34, Oswego, IL 60543-0020 Direct	Home	Appointment	s Telehealth	Documents	Settings st Appointn	Lo nent			
Dec 31 at 6:00PM Main Office: 2683 US Highway 34, Oswego, IL 60543-0020 Direct Main Office: 2683 US Highway 34, Oswego, IL 60543-0020 Direct	Home	Appointment	s Telehealth	Documents + Reques	Settings st Appointn	Lo nent			

documents will list reviewed, completed or signed based on the requirement of the document. If the document is listed at the bottom and shows the status. it is considered completed.

# Documents

Pending document request for (your name here)	S	Sent on December 13, 2022 at 12:47PM CST	
		Review	
Payment Authorization Form		Review and Complete	
Pending document request for (client #2 name)		Sent on August 1, 2022 at 11:42AM CDT	
In-Person Services During Covid PDF 69KB		Review and Sign	
DOCUMENT	DATE CLIE	ENT STATUS	
Privacy Practice & Waiver_Release Liability PDF 160KB	12/28/2022 (your na	ame here)	
Adult Informed Consent PDF 99KB	8/1/2022 (client #	#2 name)	
Privacy Practices PDF 42KB	8/1/2022 (client #	#2 name)	
Telehealth informed consent PDF 52KB	8/1/2022 (your na	ame here)	